

RECORDATION NO. 7505 Filed & Recorded

APR 2 9 1977 -12 29 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Supplement ("Supplement") dated as of April 15, 1977 to Equipment Mortgage Agreement ("Agreement") dated as of May 1, 1974, by and between North American Car Corporation (the "Company") and Harris Trust and Savings Bank, as Trustee

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 3:15 P.M. on May 31, 1974, and was assigned recordation number 7525.

Under the Agreement, the Company mortgages the equipment as in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

RAN:ddes

Enc:(documents/check)

Washiratan, B.

1, 11 9/1660

ROGER A. NOBACK VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA . CHICAGO, ILLINOIS 60606 U.S.A. . (312) 648-4105 . TELEX 25-5222

## Interstate Commerce Commission Mashington, D.C. 20423

OFFICE OF THE SECRETARY

April 29, 1977

Mr. Roger Noback North American Car Corporation 222 South Riverside Plaza Chicago, IL 60606

Dear Mr. Noback:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on 4-29-77 at 12-120 PM,

and assigned recordation number(s) 7525 D & E.

Sincerely yours,

Robert L. Oswald

Secretary

Enclosure(s)

APR 2 0 1977 -12 20 PM

INTERSTATE COMMERCE COMMISSION

## Supplement To Equipment Mortgage

The Equipment Mortgage Agreement ("Equipment Mortgage") dated as of May 1, 1974, by and between North American Car Corporation ("North American") and Harris Trust & Savings Bank an Illinois Corporation ("Bank") as Trustee is hereby amended as of April 15, 1977 by this supplemental mortgage ("Supplemental Mortgage") to cause the equipment described on Exhibit A attached hereto (except such equipment as is expressly listed as excluded on such exhibit) to be added to such mortgage so that the Equipment Mortgage Agreement constitutes a First Mortgage Lien on such equipment. Except as amended herein the Equipment Mortgage as from time to time previously amended shall remain in full force and effect.

The equipment described on Exhibit A constitutes the equipment subject to the North American Car Corporation Equipment Trust (First 1962 Series) at the time of its termination.

NORTH AMERICAN CAR CORPORATION

ATTEST:

A Secretary

HARRIS TRUST AND SAVINGS BANK,

AS MORTGAGEE

ATTEST:

Assistant Secretary

STATE OF ILLINOIS )
COUNTY OF COOK )
SS:

On this 28<sup>TB</sup> day of APRIL , 1977, before me personally appeared R. S. STAM , to me personally known who being by me duly sworn, says that he is a VICE PRESIDENT of Harris Trust and Savings Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Lavette C Seay Notary Public

- (Seal)
My Commission Expires: NOVEMBER 29, 1980

STATE OF ILLINOIS )

COUNTY OF COOK )

SS:

On this 27day of frie , 1977, before me personally appeared to me personally known, who being by me duly swofn says that he is a fixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(Sea1)

My Commission Expires: 5-6.78

GD Exhilit A

C First 1762 Series)

Number

Description

Excluding the following cars

54 Class RBL 50-foot, 70-ton refrigerator cars, Serial Numbers 11601 to 14035, both inclusive, 15600 to 15007, both inclusive, and 40000 to 40010, both inclusive.

15001, 14006

- 8 Class RBL 50-foot, 70-ton refrigerator ears, Serial Numbers 10000 to 10007, both inclusive.
- 14 Class LO 50-ton covered hopper cars. Serial Numbers 31750 to 31757, both inclusive, and 31800 to 31805, both inclusive.
- 100 Class I.O 90-ton covered hopper cars. Serial Numbers 90000 to 90099, both inclusive.

90000, 90002, 90075 90021, 90061, 90090 90006, 90025

40 Class FCS 55-ton flat cars, Serial Numbers 13508 to 13547, both inclusive.

16028,)17014

- Numbers 16000 to 16019, both inclusive, and 17000 to 17019, both inclusive.
- 18 Class FC 70-ton flat cars, Serial Numbers 1143 to 1145, both inclusive, and 4500 to 4514, both inclusive.
- 2 Class 103W, 50-ton tank ears, 4,000 gallon capacity, Serial Numbers 25702 and 25703.
- Class 103W, 50-ton tank car, 6,000 gallon capacity, Serial Number 18702.

V. Sel

## Number

## Description

- 4 Class 103W, 50-ton tank cars, 8,000 gallon capacity, Serial Numbers 18289 to 18292, both inclusive.
- 10 Class 111A-100W1, 50-ton tank ears, 8,000 gallon capacity, Serial Numbers 18350, 18351 and 19257 to 19264, both inclusive.
- 26 Class 111A-100W3, 70-ton tank ears, 10,000 gallon capacity, Serial Numbers 19671 to 19696, both inclusive.
- 40 Class 111A-100W3, 90-ton tank cars, 12,300 gallon capacity, Serial Numbers 19445 to 19484, both inclusive.
- 25 Class 111A-100W1, 90-ton tank cars, 20,000 gallon capacity, Serial Numbers 21169 to 21187, both inclusive, 21215 to 21219, both inclusive, and 24011.
- 17 Class 111A-100W3, 90-ton tank cars, 20,000 gallon capacity, Serial Numbers 21244 to 21260, both inclusive.
- 1 Class 111A-60ALW, 90-ton tank car, 20,000 gallon capacity, Serial Number 24100.
- 27 Class 112A-400W, 90-ton tank cars, 30,000 gallon capacity, Serial Numbers 30000 to 30026, both inclusive.

Excluding the following cars

19264

19679, 19680

21169

21246

Description

of Cars

19770

50-ton 8,000 gallon
capacity tank car
built by North American
Car Corporation

13650

50-ton 4,000 gallon
capacity tank car
built by North American
Car Corporation

31200

70-ton 50-foot
refrigerator car built
by North American Car

Corporation

Excluding the following cars

| Car Numbers               | of Cars   |  |  |
|---------------------------|---|--|--|
| 31218, 31219<br>and 31221 | 70-ton 2003 cubic<br>foot capacity<br>covered hopper cars |  |  |

| Car Numbers                   | Description of cars                                 |       |
|-------------------------------|---|-------|
| 30068 to 30074 both inclusive | 70-ton 2003 cubic foot capacity covered hopper cars | 30071 |

| Car Numbers               | Description of cars                                 |       |
|---------------------------|---|-------|
| 31099, 31243<br>and 31244 | 70-ton 2003 cubic foot capacity covered hopper cars | 31243 |

| Replacing Car | Description  |
|---------------|--|
| 8118          | Class 103W- 50-ton, 8,000 gallon capacity tank car           |
| 31307         | Class LO 70-ton, 2003 cubic foot capacity covered hopper car |

Replacement Car Number SS

Description

Excluding the following cars

31114

Class LO, 2,003 cu. ft., 70 ton, Covered Hopper car

31120

31115 to 31117 both inclusive, 31119 and 31120 Class LO, 2,003 cu. ft., 70 ton, Covered Hopper cars

| Replacement Car<br>Number | Description                                      |
|---------------------------|--|
| NATX 18143                | Class 111A100W3, 50 Ton, 8,000 Gal.<br>Tank Car  |
| -NATX 15426               | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| NATX 15441                | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| NATX 15445                | Class 111A100W3, 50 Ton, 10,000 Gal. Tank Car    |
| NATX 15453                | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| NATX 15456                | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| NATX 15403                | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| 'NATX 15407               | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| NATX 15419                | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |
| 'NATX 15420               | Class 111A100W3, 50 Ton, 10,000 Gal.<br>Tank Car |

| Serial<br>Number | Description   |    |     |       |        |          |
|------------------|---------------|----|-----|-------|--------|----------|
| 1988             | Class ARAIII, | 40 | ton | 8,000 | gallon | capacity |

| Replacement Car<br>Numbers  | Description   |  |  |
|-----------------------------|---|--|--|
| 31386 to 31396<br>inclusive | Class LO, 70 ton, 2003 cubic foot covered hopper cars |  |  |
| 31398 to 31400<br>inclusive | Class LO, 70 ton, 2003 cubic foot covered hopper cars |  |  |

31393, 31390 31386, 31400 31389